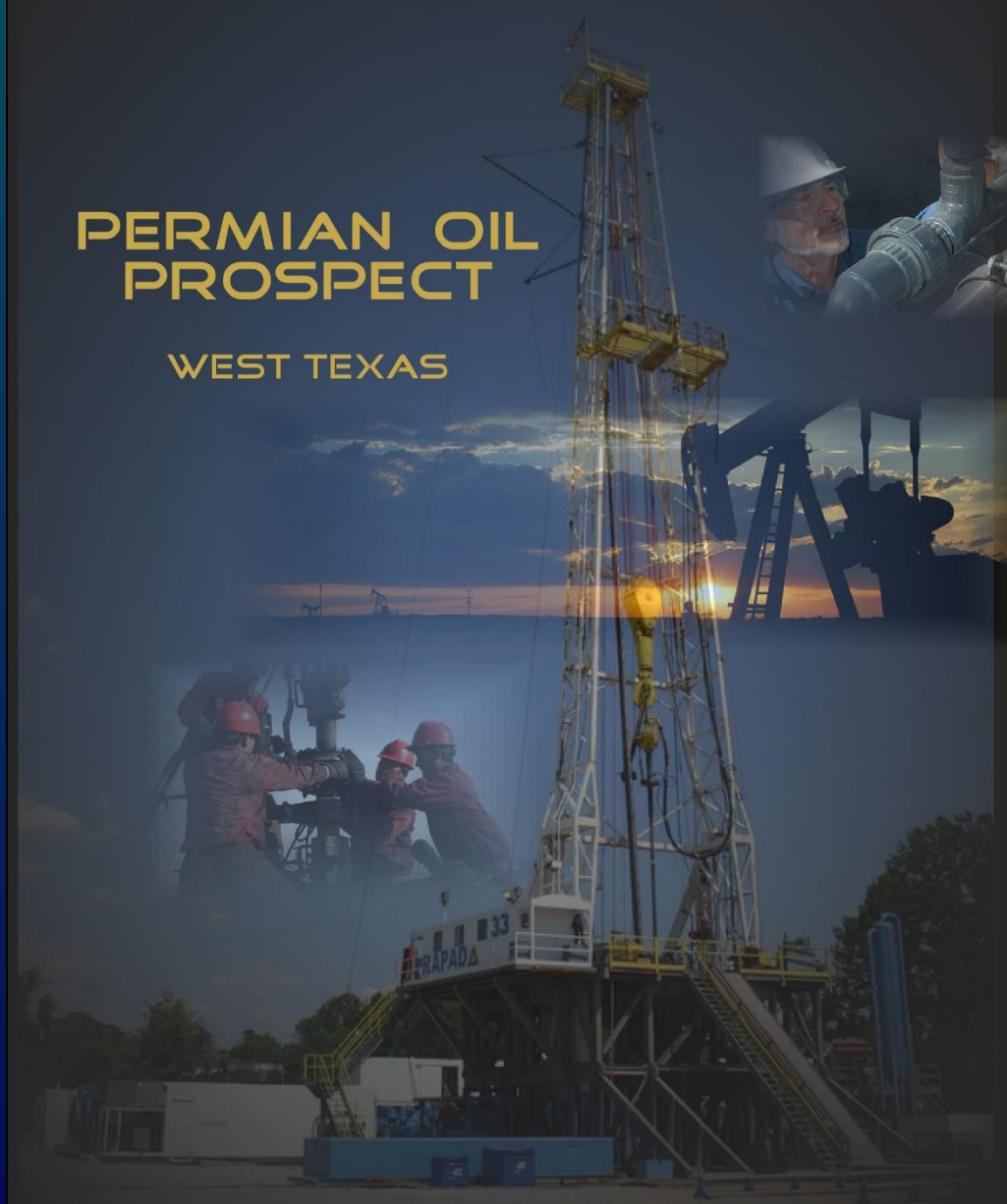


# PERMIAN OIL PROSPECT

WEST TEXAS



2020

## Oil & Gas Tax Benefits

The tax benefits of gas and oil can be powerful. For investors in a high income bracket, and for investors who have generated considerable income in the past year, the tax benefits of gas and oil investments can offer legitimate ways to protect revenues and income from higher taxation.

### **No Drilling Required**

35 wells have previously been drilled in the Permian Oil Prospect, hence no additional drilling costs to investors.

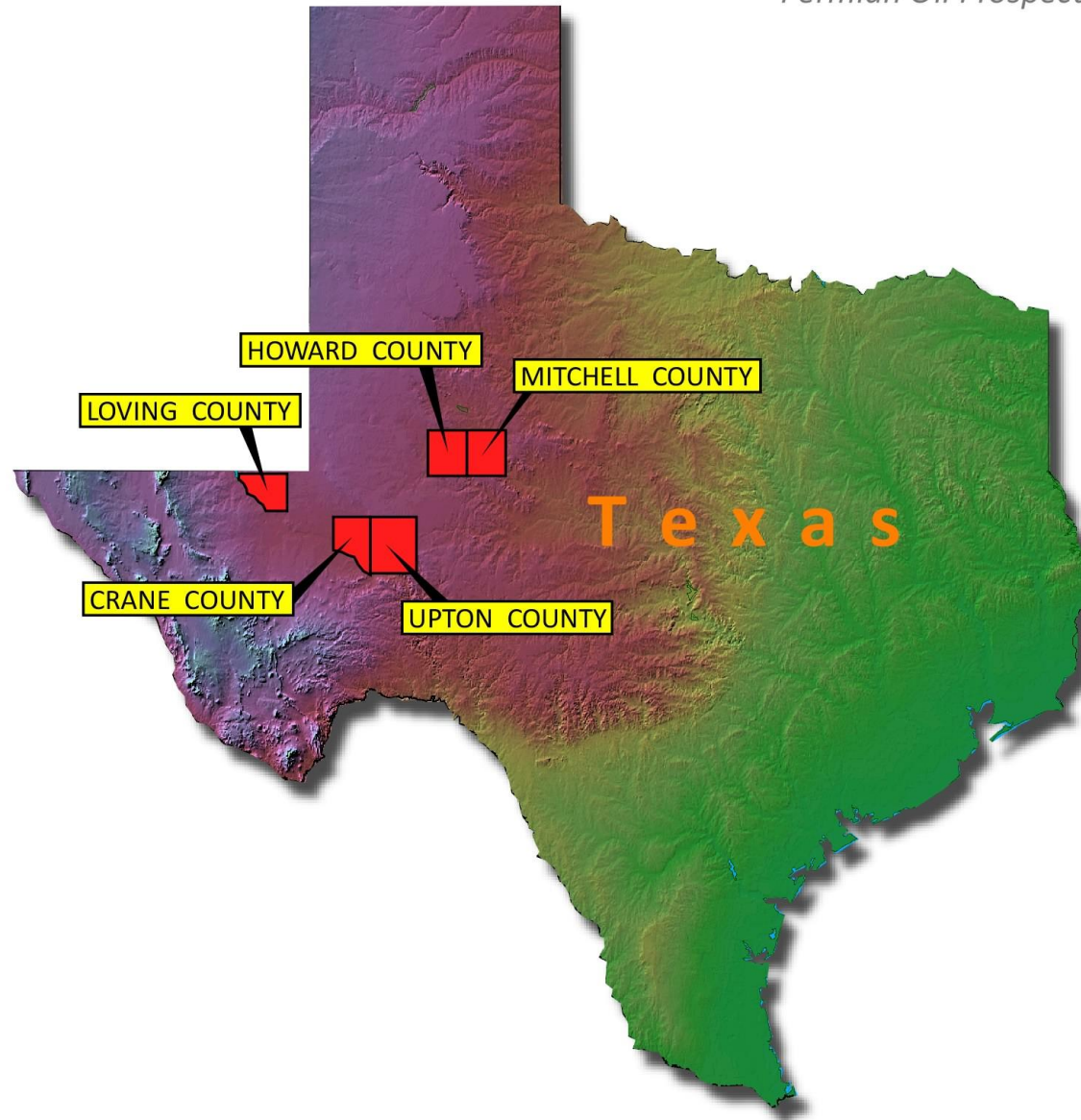
### **5:1 ROI for the Permian Oil Prospect**

(ROI) is a financial metric of profitability that is widely used to measure the return or gain from an investment. ROI is a simple ratio of the gain from an investment relative to its cost.



# Location Map

*Permian Oil Prospect*



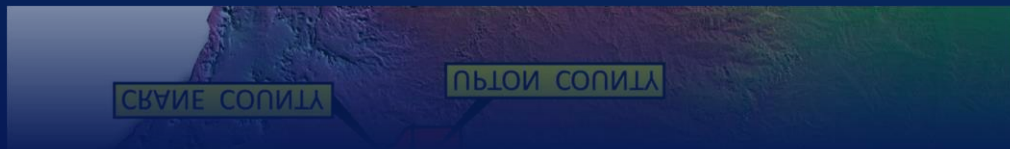
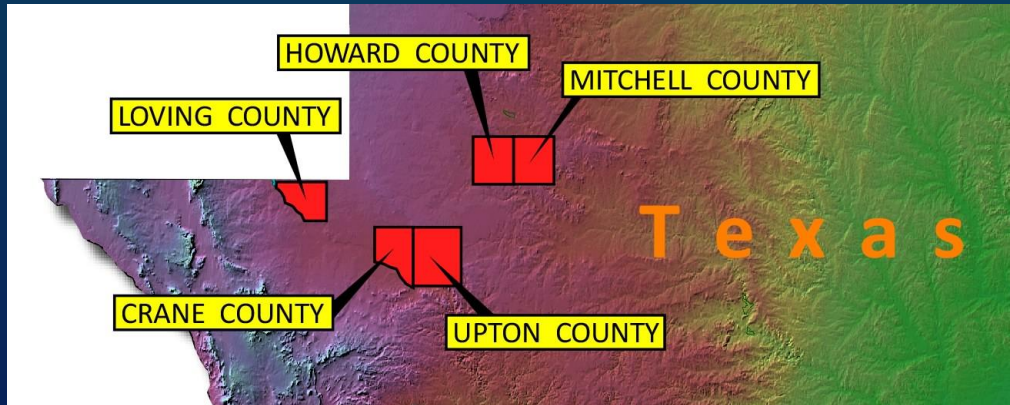
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# Oil & Gas Development

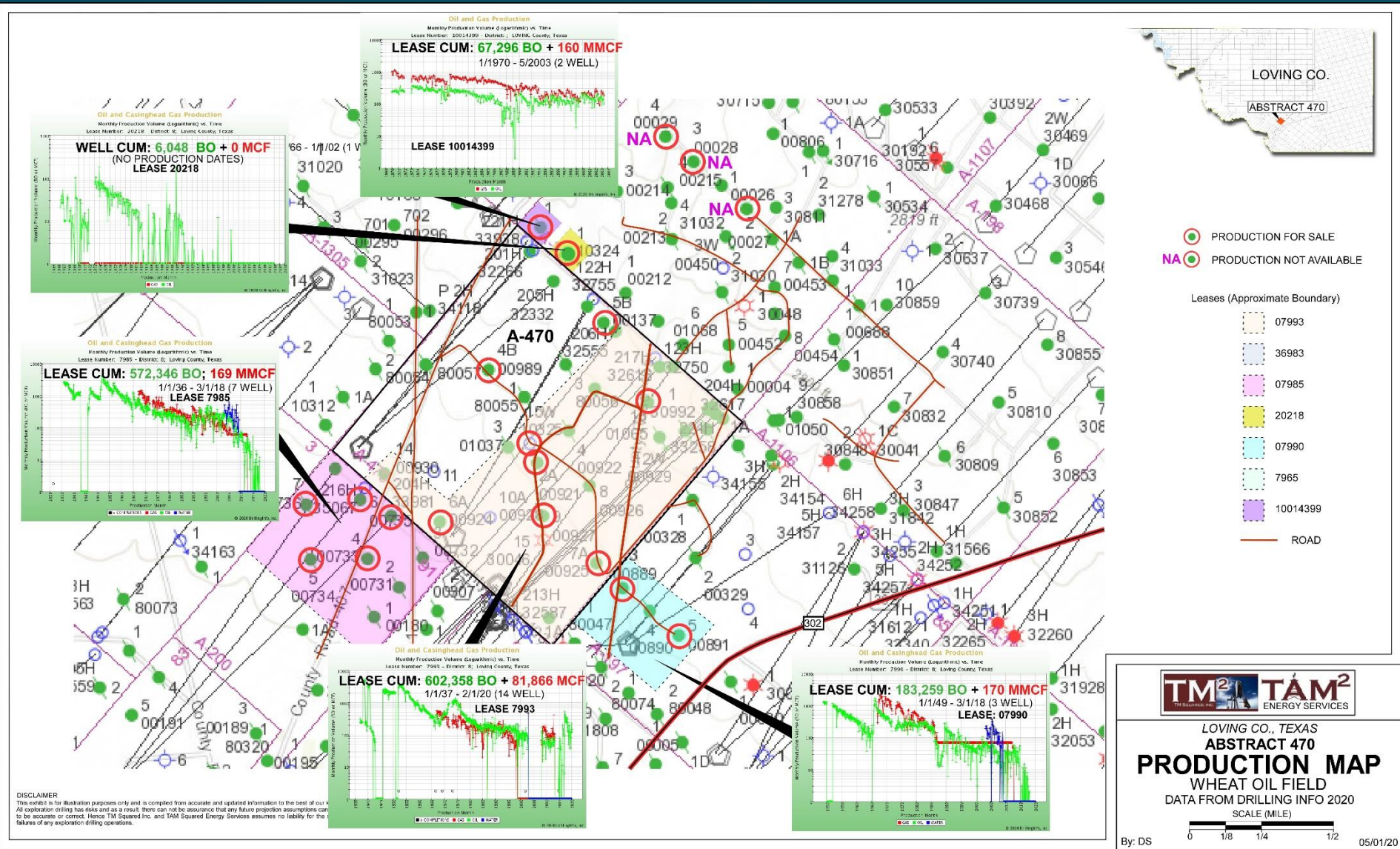
## Permian Oil Prospect Overview

Located in the oil rich Permian Basin in west Texas, this prospect consists of 35 previously drilled wells in 5 different counties. Our geology staff has evaluated these wells as a workover and has recommended putting these wells back into production. The wells produced from various shale members from approximately 3,000 to 4000 ft.

- Several undrilled PUD locations available
- Recharged reservoir from injection
- Low risk, potential 20-50 net feet of pay zone
- Excellent well controlled geology
- On lease SWD facility



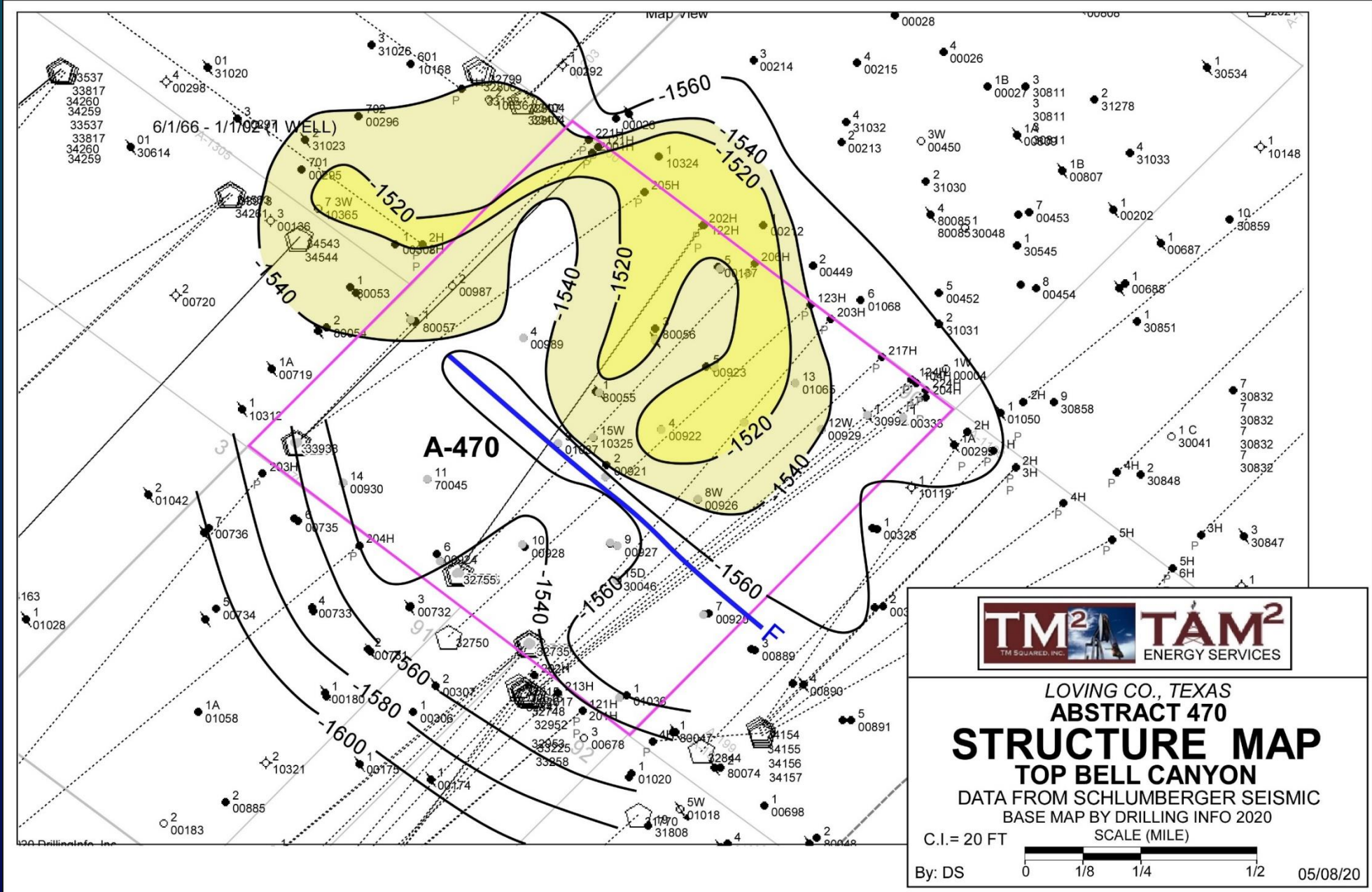




**DISCLAIMER**

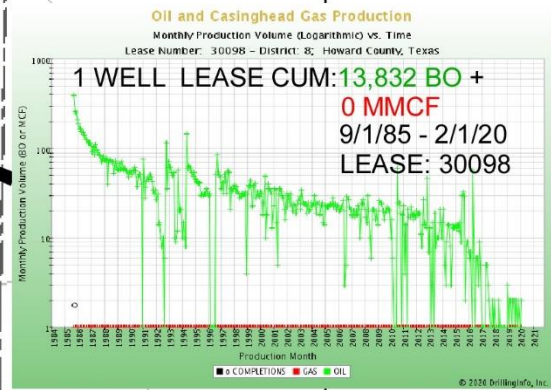
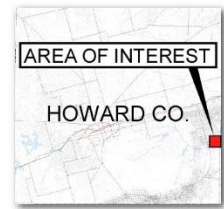
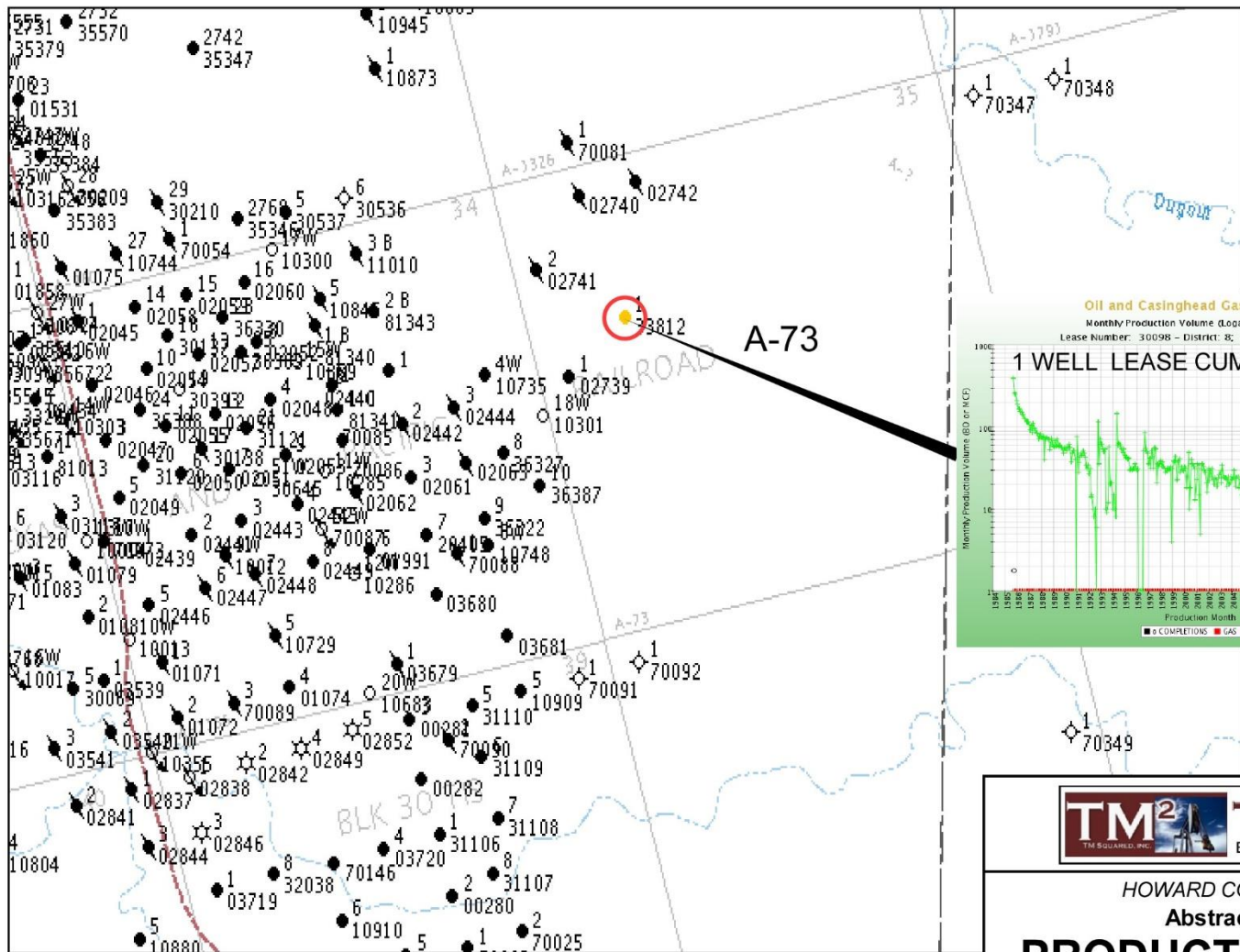
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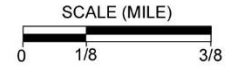
PRODUCTION FOR SALE



HOWARD CO., TEXAS  
 Abstract 73

**PRODUCTION MAP**

DATA FROM DRILLING INFO 2020



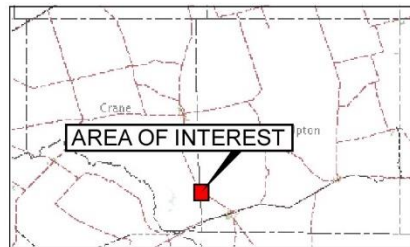
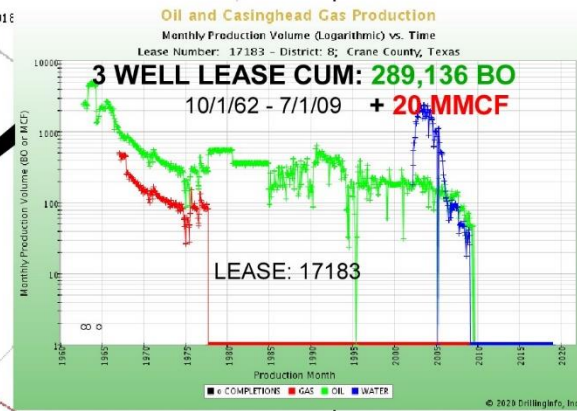
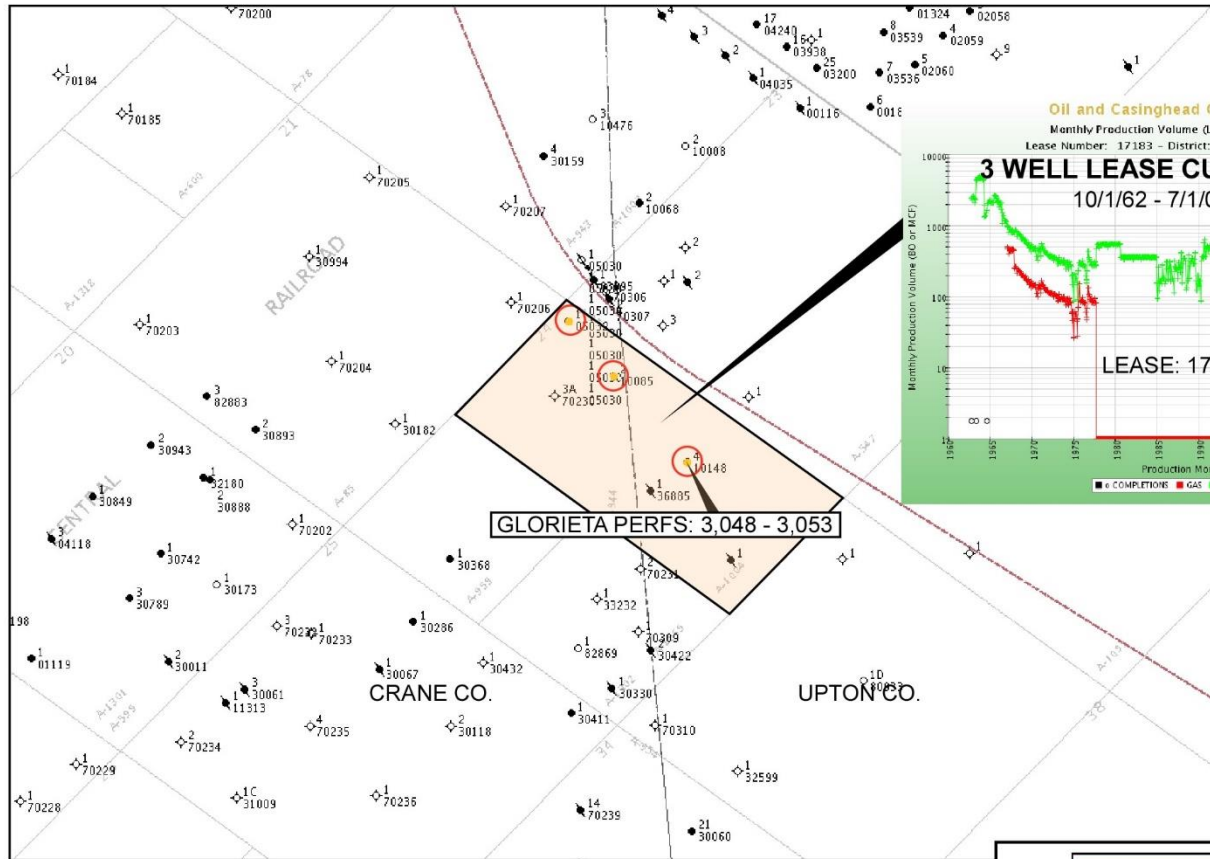
By: DS

05/01/20

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 PRODUCTION FOR SALE

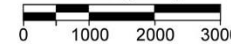


CRANE CO. / UPTON CO., TEXAS

# PRODUCTION MAP

DATA FROM DRILLING INFO 2020

SCALE (FEET)



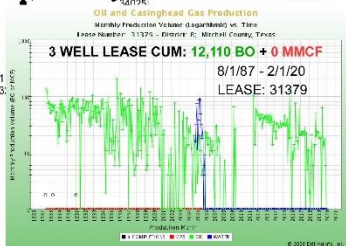
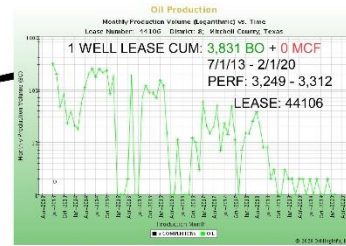
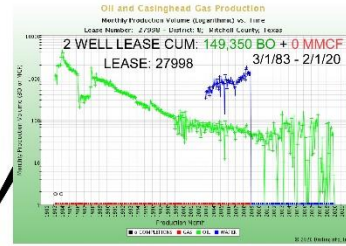
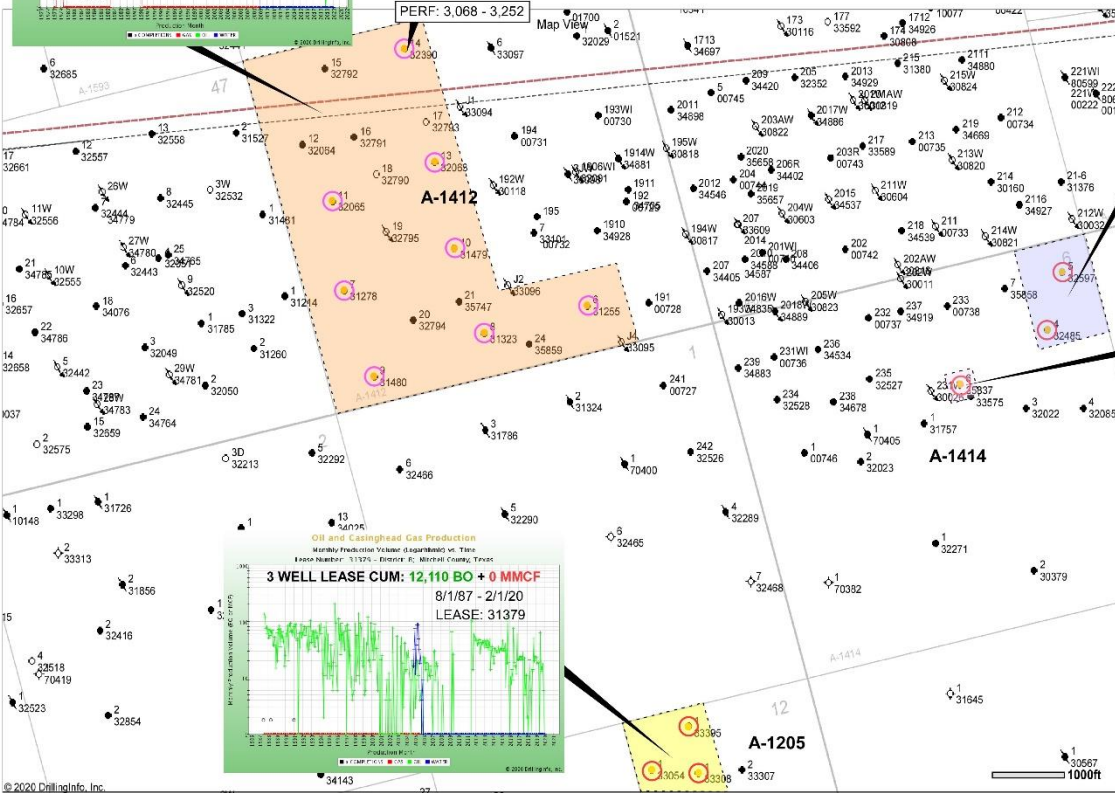
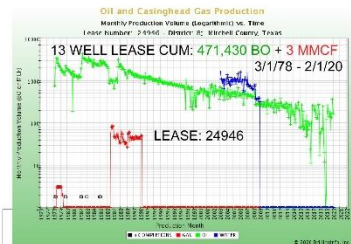
By: DS

05/01/20

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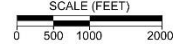
PRODUCTION FOR SALE

- Leases (Approximate Boundary)
- 24946
  - 27998
  - 44106
  - 31902
  - 31379



MITCHELL CO., TEXAS  
A-1412, 1A-414, A-1205  
**PRODUCTION MAP**

DATA FROM DRILLING INFO 2020

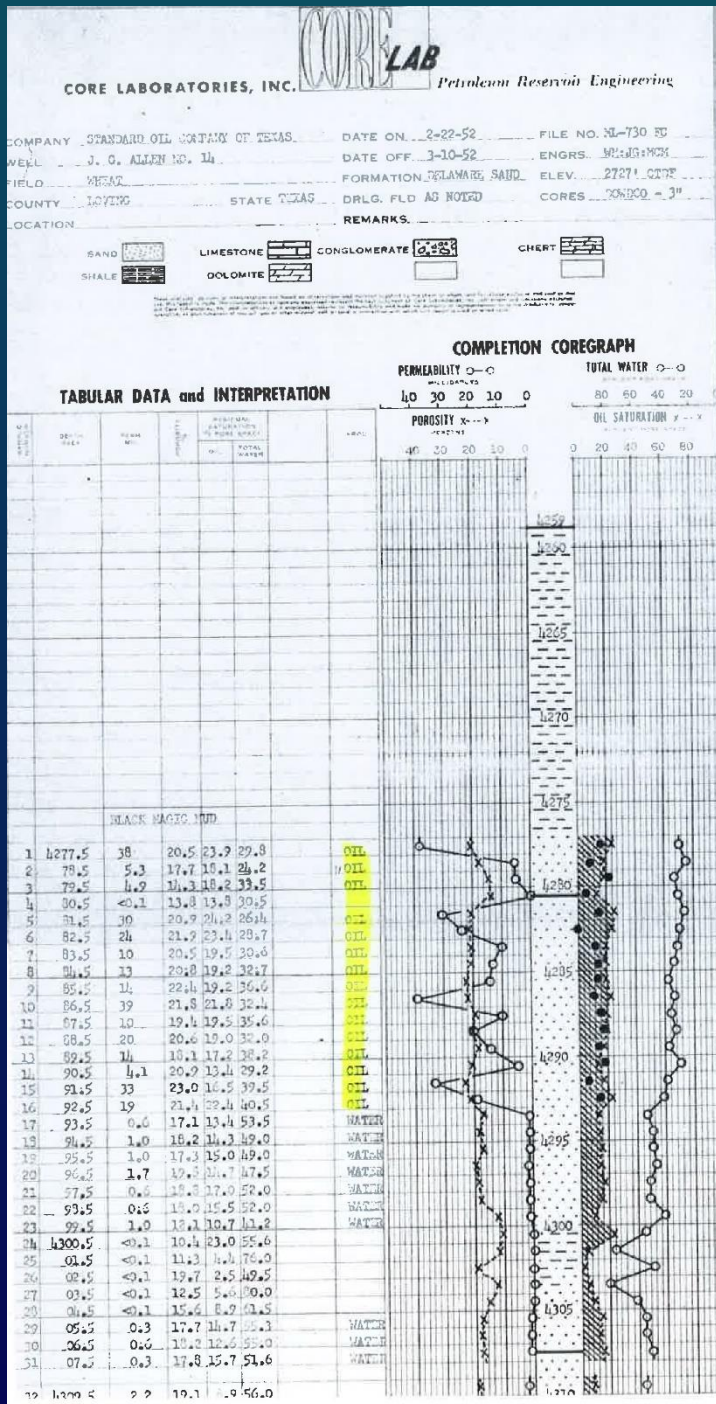


By: DS

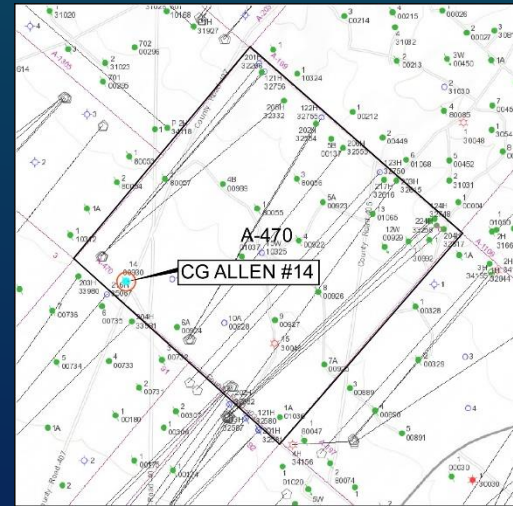
05/01/20

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## Permian Oil Prospect Mud Log Analysis



Located near the western corner of A-470, the C.G. Allen #14 well mud log shows oil shows at approximated 4,277' – 4,293'.

### DISCLAIMER

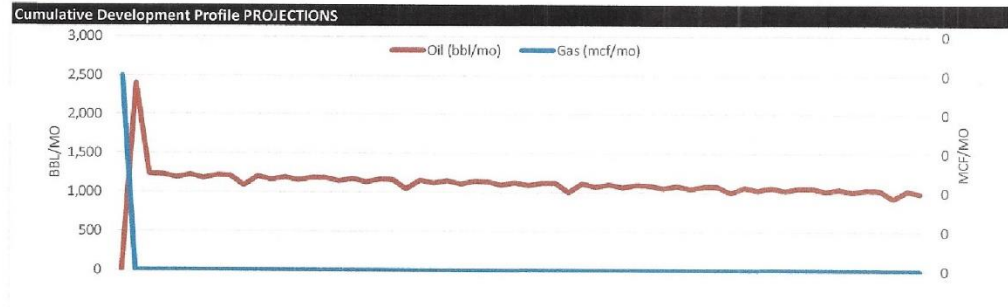
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## PERMIAN PROSPECT

Summary		Development Well Profile		Economics	
<b>Prospect Details</b>		<b>IP Rate</b>		<b>Months to Payout.....</b> 17	
Total Working Interest Offered (%)	100%	Oil (Bbl/d).....	40	<b>Cash Flow</b>	
Cost Per 1% Working Interest (\$)	5,000	Gas (Mcf/d).....	0	1-Year Net Cash Flow.....	226,928
Total Working Interest Purchased (%)	100%			5-Year Net Cash Flow.....	1,028,162
Investment Amount (\$)	500,000	<b>EUR</b>		<b>ROI</b>	
		Oil (Bbl).....	275,000	Cash.....	5.3x
		Gas (Mcf).....	0	Tax Adjusted.....	7.7x
<b>Tax Analysis</b>		<b>Decline Rate (%).....</b>		<b>Severance + Ad Valorem Tax</b>	
Personal Tax Bracket (%)	35%	Oil (%).....	2.5%	Oil (%).....	
Investment Tax Deduction (%)	80%	Gas (%).....	7.5%	Gas (%).....	
Tax Deduction (\$)	400,000	<b>Total Wells Drilled.....</b> 0		<b>Drilling Pace (Wells/Mo).....</b> 0	
Tax Savings (\$)	140,000	<b>Drilling Capex (\$)</b> ..... \$0			
Tax Adjusted Cost of Investment (\$)	360,000	<b>LOE (\$/Mo).....</b> \$3,000			
<b>Interest</b>					
Well Net Revenue Interest (%)	80.0%				
Carried Interest (%)	5.0%				
Net Revenue Interest to Investor (%)	75.0%				
<b>Commodity Price Assumptions</b>					
Oil Price per Barrel	25.00				
Gas Price per Mcf	0.00				



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Permian YEAR	Prospect		\$/BBL	\$/MCF	GROSS OIL VALUE	GROSS GAS VALUE	TOTAL GROSS VALUE	ANNUAL LOE/TAXES	ANNUAL NET INCOME	FUTURE CASH FLOW
	BBL/YR.	MCF/YR.								
1	12,775	0	\$18.00	\$0.00	\$229,950	\$0	\$229,950	\$89,425	\$70,819	\$70,819
2	12,264	0	\$25.00	\$0.00	306,600	0	306,600	85,848	127,810	198,629
3	11,773	0	\$35.00	\$0.00	412,070	0	412,070	82,414	204,742	403,371
4	11,303	0	\$45.00	\$0.00	508,613	0	508,613	79,118	275,316	678,686
5	10,850	0	\$45.00	\$0.00	488,268	0	488,268	75,953	264,303	942,989
6	10,416	0	\$45.00	\$0.00	468,737	0	468,737	72,915	253,731	1,196,720
7	10,000	0	\$45.00	\$0.00	449,988	0	449,988	69,998	243,582	1,440,302
8	9,600	0	\$45.00	\$0.00	431,988	0	431,988	67,198	233,838	1,674,140
9	9,216	0	\$45.00	\$0.00	414,709	0	414,709	64,510	224,485	1,898,625
10	8,847	0	\$45.00	\$0.00	398,120	0	398,120	61,930	215,505	2,114,130
11	8,493	0	\$45.00	\$0.00	382,196	0	382,196	59,453	206,885	2,321,015
12	8,154	0	\$45.00	\$0.00	366,908	0	366,908	57,075	198,610	2,519,625
13	7,827	0	\$45.00	\$0.00	352,232	0	352,232	54,792	190,665	2,710,290
14	7,514	0	\$45.00	\$0.00	338,142	0	338,142	52,600	183,039	2,893,329
15	7,214	0	\$45.00	\$0.00	324,617	0	324,617	50,496	175,717	3,069,046
16	6,925	0	\$45.00	\$0.00	311,632	0	311,632	48,476	168,689	3,237,735
17	6,648	0	\$45.00	\$0.00	299,167	0	299,167	46,537	161,941	3,399,676
18	6,382	0	\$45.00	\$0.00	287,200	0	287,200	44,676	155,463	3,555,139
19	6,127	0	\$45.00	\$0.00	275,712	0	275,712	42,889	149,245	3,704,384
20	5,882	0	\$45.00	\$2.00	264,683	0	264,683	41,173	143,275	3,847,659
TOTAL	178,210	0	\$42.15	\$0.10	7,311,532	0	7,311,532	1,247,473	3,847,659	

PARAMETERS

Working Interest	1.0000	DISCOUNT RATE	NPV (100%)	W.I. VALUE
Net Revenue	0.7500			1.000
Initial BOPD	35.00	10%	1,655,289	\$1,655,289
Oil Production Decline	4.00%			
Initial MCFD	0	12%	1,446,511	\$1,446,511
Gas Production Decline	4.00%			
LOE/BBL or BOE	\$7.00	15%	1,201,374	\$1,201,374
Oil Price/BBL	\$18.00			
Gas Price/MCF	\$0.00	20%	915,168	\$915,168



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For additional information on the 35 well Permian Oil Prospect, please contact:  
W.A Westmoreland, CEO of TM2 Inc. and Managing Member of TAM2 Operating LLC.

