

Stock Research at Fidelity



The Stock Research Center can help you identify trading and investment ideas by delivering independent expert insights about emerging opportunities, predefined stock screening strategies, the stocks bought and sold most online by Fidelity customers, and emerging topics on the Web.

Innovative research helps filter out media noise so you can find value-added analysis on stocks and markets in real time. The Center provides many choices on how to generate and then research your investment ideas, which is important when you consider that no two individuals approach investing with the same mindset.

Fidelity also offers premium third-party subscription research products and tools for its clients.

What's there for you

1. My Research

Use My Research to organize and track the stocks you want to see the most all in one place.

2. Today's Events

Review today's earnings reports, splits, dividends, economic reviews, upgrades/downgrades, and more.

3. What Stocks Are Moving

Find emerging trends and opportunities among the most active stocks in the market and most popular trade orders on Fidelity.com.

- Most Actives, Gainers, Losers:** Intraday list of the biggest movers in institutional and individual trading.
- Orders by Fidelity customers:** See what buy and sell orders other Fidelity customers are placing during the day.

4. What You Can Search For

Start your search using currently popular criteria among Fidelity customers. View predefined stock screening criteria that you can fine-tune, save, and use later.

5. What The Experts Are Thinking

Track the insight of leading analysts and opinion makers across the media.

- Bull of the day/Bear of the day:** See stocks potentially ready to break out or break down.
- Bullish technical events/bearish technical events:** Get "technical" with these stocks, highlighted by their bullish or bearish classic patterns.
- Expert strategies:** Leverage the skills of leading third-party experts with predefined search strategies.

The screenshot shows the Fidelity Stock Research Center interface. At the top, there's a navigation bar with 'Accounts & Trade', 'News & Insights', 'Research', 'Guidance & Retirement', and 'Investment Products'. Below this, a 'Stock Research Center' header is followed by a 'NEW' announcement. The main content area is divided into three primary sections: 1. 'What Stocks Are Moving' which includes a table of 'Most Active' stocks, 'Gainers', and 'Losers', and a section for 'ORDERS BY FIDELITY CUSTOMERS'. 2. 'What The Experts Are Thinking' which features 'BULL OF THE DAY' and 'BEAR OF THE DAY' sections, along with 'BULLISH TECHNICAL EVENTS' and 'BEARISH TECHNICAL EVENTS'. 3. 'What People Are Talking About' which includes 'Topics Trending Now' and 'MOST TALKED ABOUT COMPANIES'. On the right side, there are sections for 'My Research' (with a search criteria filter), 'Today's Events' (listing earnings, dividends, and economic events), and 'Subscription Content'.

Screenshot is for illustrative purposes only.

6. What People Are Talking About

Track key topics of the day.

- Topics trending now:** Get the buzz online with up-to-the-minute articles on talked-about trends, events, and companies.
- Most talked about companies:** Learn what key sell-side, credit, and industry analysts, along with influential bloggers, are writing about.

EXCLUSIVE: Technical analysis for our Active Traders

Recognia brings you daily Elliott Wave patterns and anticipated events for stocks and ETFs.

Research you can use

Successful investors use a disciplined approach to arrive at their decisions. They learn how to better evaluate a stock, uncover new opportunities, dig into the details, and weigh their choices before they trade. Fidelity helps you establish a disciplined approach with the information you need to make the most informed stock investing decisions.

1. Learn how to better evaluate a stock

- Visit the Fidelity Learning Center and access a range of courses under both the Fundamental Analysis and Technical Analysis menus.

2. Uncover new opportunities

- Fidelity makes finding investment ideas easy with the Stock Research Center and Markets & Sectors.
- Run a stock search based on your own criteria or start with a predefined independent expert strategy. Filter through more than 6,000 securities with more than 140 criteria—including fundamental, technical, volume data, environmental, social, and governance (ESG) ratings.

3. Dig into the details

- Benefit from comprehensive fundamental and technical analysis.
- Validate your stock picks with Equity Summary Score—a single score that uses an accuracy-weighted view of the ratings from a number of independent research providers.
- Use the Explore Research Firms matrix and Find Research tools to find research firms that match your investing style and needs.

4. Weigh your choices

- See which stocks you've recently viewed, flag stocks that are important to you, monitor them for technical events, and add your own notes.
- Get the valuable news and research alerts you need on Fidelity.com in one daily or weekly email.
- Recognia provides technical analysis for active traders with daily Elliott Wave patterns and anticipated events for stocks and exchange-traded funds.

The image displays several screenshots of the Fidelity website's research platform. The top screenshot shows the 'Markets & Sectors' overview with global market performance metrics. The middle screenshot provides a detailed 'Snapshot' for AAPL, including its current price of \$12,492.42 (-1.62%), a line chart of its price history, and key statistics like volume and market cap. The bottom screenshot shows the 'Equity Summary Score' for AAPL, which is 7.2, and a 'Research Reports' section with a PDF report available for download. The interface is clean and professional, with a green and white color scheme.

Screenshots are for illustrative purposes only.



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