# **Estate Planning Solutions Suite**

\$397 Over a \$1,000 Value



## BOOK:

ESTATE PLANNING MADE EASY

A best-selling book Estate Planning Made Easy, in its' fourth edition - featuring all you need to know about current estate tax laws and the strategies you can implement to keep your wealth in the family and disinherit the IRS. Updated

to reflect the most recent tax law changes, Estate Planning

Specialists has been endorsed as one of the top resources for understanding the basics and intricacies of estate planning.





#### **BOOK:** FAMILY BANK STRATEGY

In a world of increasing taxes, The Family Bank Strategy is the only way you can create an instant and future increased TAX FREE estate, create TAX FREE accumulated wealth that increases based on the UP SIDE ONLY performance of a stock market index, and

generates TAX FREE income for life. This new book,

written by David and Todd Phillips exposes the many secrets of The Family Bank Strategy and how you can enter into a totally TAX FREE WORLD!





#### SPECIAL REPORT: THE IRA REQUIRED MINIMUM DISTRIBUTION LEVERAGE STRATEGY

This acclaimed Special Report reveals the amazing benefits of leveraging the Required Distributions the IRS requires that you take annually from your IRA once you reach age 70 1/2. Bob Carlson, of Retirement Watch and Mark

Skousen, editor of Forecasts & Strategies were so impressed this Special Report they recommended it to their subscribers. Now you can know firsthand how to use this, little know strategy to turn your

taxable IRA RMD into supercharged asset, worth significantly more than your deposit, that will be transferred to your family totally TAX FREE!





#### SPECIAL REPORT:

THE 10 MOST COMMON ESTATE PLANNING MISTAKES AND HOW TO AVOID THEM

This Special Report succinctly uncovers the top ten mistakes people make with their estates and

provides simple solutions on how you can avoid them.

\$9.95



#### SPECIAL REPORT: YOUR IRA: ASSET OR AMBUSH?

Author, Richard Durfee's Special Report will teach you how to: "STRETCH" your IRA over multiple generations, protecting it from creditors, prior spouses, and life's crisis events. You'll discover how to take advantage of the new Required Minimum Distributions rules and how to minimize your tax liability. You will

further learn how to integrate your IRA with your estate and financial planning objectives and pass it to your family in the most tax efficient way possible.

\$19.95



#### **ESTATE PLANNING ANALYSIS:**

This personalized comprehensive analysis will break down our current estate plan and provide recommendations that outline viable strategies specifically applicable to you. Included are calculations which graphically illustrate potential taxation, both current and projected, with side-by-side comparisons of proposed tax savings strategies.

Your Estate Analysis will be your road map to a proper, tax efficient estate plan.





### LEGAL AUDIT OF ESTATE **PLANNING DOCUMENTS:**

- · Do your existing documents need updating?
- Is your plan accomplishing your current objectives?
- Does your existing plan account for changes in family or financial circumstances?

Also included in your Suite is a legal review by The Durfee Law Group of your estate planning documents, as well as a follow-up conference. The following questions will be answered in the review:

- Does your plan pass your values on with your wealth?
- Does your current plan minimize estate taxes?
- Is the wealth you pass to your spouse and children protected against their future creditors, divorces, or other
- crisis events? Does your plan have a protector?
- Does your plan incorporate a way to
  - avoid and resolve disputes outside of the courtroom?



Order your *Estate Planning Solutions Suite* today. Normally over \$1,000.00 when sold separately, this comprehensive package, including the book, Special Reports, your Personalized Estate Analysis, plus an income tax review and legal audit of your estate planning documents, is very affordable at only \$397 plus shipping & handling. *Taking advantage of this offer may result in implementing a plan that could save you hundreds of thousands of dollars or more!* 

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This exclusive Estate Planning Solutions Suite is not being offered anywhere else. Don't miss out on this incredible opportunity!

# OUR PROMISE TO YOU

Even though we try to explain how valuable the Estate Planning Solutions Suite is, the only way for you to truly evaluate its worth is to review the book, the special reports, receive your Estate Analysis and experience the legal and tax consultations that pull everything together. That is why you are invited to order your Suite with absolutely no risk. If after receiving the Solutions Suite, you believe the information and action strategies that are presented are of no value to you or your family, you can simply return the book, reports and Analysis within 30 days for a full refund of your purchase price.

